

Financial Statement

Name: _____

Date: _____

Address: _____

A. Income

*weekly/monthly

Wages/salary £ _____

Wages/salary (partner) £ _____

Working Tax Credit £ _____

Child Tax Credit £ _____

Jobseeker's Allowance £ _____

Income Support £ _____

Child Benefit £ _____

Other state benefits £ _____

Non-dependant(s) contributions £ _____

Other income _____ £ _____

Total income £ _____

B. Expenditure

*weekly/monthly

Mortgage £ _____

Second mortgage/secured loan £ _____

Mortgage endowment policy £ _____

Ground rent/service charges £ _____

Rent £ _____

Council Tax £ _____

Building/contents insurance £ _____

Life insurance £ _____

Gas £ _____

Electricity £ _____

Water Rates £ _____

Food and household items £ _____

Childminding £ _____

TV Costs £ _____

Maintenance/child support £ _____

Travelling expenses £ _____

School meals/meals at work £ _____

Clothing £ _____

Telephone £ _____

Other _____ £ _____

Total expenses £ _____

C. Money available for creditors

£ _____

Number of people in household:

D. Priority Debts

	amount owed	*weekly/monthly
Mortgage arrears	£ _____	£ _____
Secured loan arrears	£ _____	£ _____
Ground rent & Service charge arrears	£ _____	£ _____
Rent arrears	£ _____	£ _____
Council Tax arrears	£ _____	£ _____
Gas arrears	£ _____	£ _____
Electricity arrears	£ _____	£ _____
Magistrates' Court Fine	£ _____	£ _____
Income Tax	£ _____	£ _____
Maintenance arrears	£ _____	£ _____
Other	£ _____	£ _____
	£ _____	£ _____
Total payments to priority debts		£ _____

E. Money available for Credit Debts

£ _____

F. Credit Debts

	amount owed	monthly offer of repayment
_____	£ _____	£ _____
_____	£ _____	£ _____
_____	£ _____	£ _____
_____	£ _____	£ _____
_____	£ _____	£ _____
_____	£ _____	£ _____
_____	£ _____	£ _____
_____	£ _____	£ _____
_____	£ _____	£ _____
_____	£ _____	£ _____
Total owed	£ _____	
Total monthly payments		£ _____

* delete as appropriate. Remember to keep to weekly or monthly amounts. Do not mix the two.