Local Industrial Locations (LILs)

# Stephenson Street

EMPLOYMEN	LAND REVIEW	/ 2022	Stephenson Street	
Status	LIL 1			
Site Uses	The site is the T	fL West Ham Bus Garage	. The area is	
and Area	predominantly industrial (SIL-type) land and adjacent to			
Composition	Strategic Site S11 Parcelforce (vacant).			
Roads	Stephenson Stre	eet / Cody Road		
Size	3.85ha			
Location				
		cated at the western edge / Cody Road SIL site. The		
		loyment hub bounded by		
		ubilee/DLR Line to the east		
		am tube stations. To the e		
		reet is largely low density		
school.				
		ha of the site is within LB		
	•	London Bus Services Limi		
		approx.) is owned by the		
		shading on the above ima	ge. A further parcel of	
land is located	to the west of the	e depot along the rail line.		
Immediately to	the north is the c	leared strategic site S11 (	Parcelforce) where	
-		ble employment-led mixed	,	
		as Site/ Cody Road SIL 2.	,	
The 2018 Loca	l Plan review rem	noved land to the north (pa	art of Parcelforce	
Strategic Site S	S11) and south (C	Canning Town Business Pa	ark) from the LIL as	
		ning Town Business Park		
British Gas Site	British Gas Site/ Cody Road SIL 2 designation.			
Quality and na	Quality and nature of offer (by sub area if appropriate)			
	LIL 1 is currently occupied as a modern, green-roofed bus depot (SG), which			
	includes hangars and a large parking space for the buses located to the south			
of the structures, serving London's transport functions. Beyond this the north of				
this area (outside of the LIL designation) is cleared for the strategic site which				
¥	includes a large car park which is fenced off.			
Worker facilities				
No 'walk to' services for industrial occupiers have been identified within the				
	industrial area, other than the informal cafe, however Canning Town centre is			
approximately 10 minutes' walk and there a limited number of shops and				
services around West Ham station.				
PTAL		1a-5		
Freight Acces				
Airport safegu	Airport safeguarding N/A			

### Development activity, ownership and management

The northern part of the LIL (land west of West Ham Station) received planning approval in August 2018 as part of the Former Parcel Force Depot Strategic Site (S11) for erection of tall buildings comprising 1,020 Residential Units, 689 sqm (GEA) of Business Floorspace (Use Class B1); 5,400 sqm (GEA) of Retail Floorspace (Use Class A1-A4); and 12,004 sqm (GEA) of Community and Leisure Floorspace including a Secondary School. Associated infrastructure, including a new bridge connection to West Ham Station and two footbridges across Manor Road. A non-material amendment to this permission was approved in March 2021.

Industrial land management considerations going forward

Given the site's location between the SIL and major transport infrastructure, and the established industrial and transport infrastructure uses on site, the site remains broadly suitable for current and future industrial uses as LIL.

TfL have recently promoted the site in the Call for Sites and Regulation 18 Issues and Options Consultations for co-location and a policy change which would provide mixed-uses which would safeguard the existing bus operations and garage capacity.

Should TFL vacate, the site lends itself to industrial intensification in the form of a small scale multi stack units given its site and single ownership. Although the site is adjacent to the Parcelforce Strategic Site, co-location is not suitable in keeping with the industrial importance of the wider British Gas Site/ Cody Road SIL.

- Large transport depot serving London's transport functions, which is critical to support the sustainable growth functions for the Capital
- Given the site's location neighbouring the British Gas / Cody Rd SIL and -and nearby Prologis estate and the quality of accommodation, the site is suitable for current and future industrial uses.
- The site is suitable to remain as LIL or in the future to become part of the wider SIL British Gas Site/ Cody Road SIL 2 to west and south.
- The site is not suitable for co-location. There is scope for site intensification should the current occupier vacate during the plan period.



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# Jubilee Line Depot

EMPLOYMEN	T LAND REVIEW	/ 2021	Jubilee Line Depot	
Status	LIL2			
Area	Low intensity rai	il depot and ancillary off	ices/training facilities	
Composition	,	1 5	5	
Roads	Burford Road			
Site size	11.88ha			
Location				
between Bridg adjacent to the the west is lar residential area with pockets o Road East LIL	The 11.9 ha employment site is land located to the West side of Newham between Bridge Road and Channelsea Path walking trail. The area runs adjacent to the Jubilee/DLR Lio Stratford and near to the Channelsea River. To the west is largely employment land (Rick Roberts Way LSIS) and smaller residential areas within the LLDC. To the north and east is largely residential with pockets of employment with local employment areas including Canning Road East LIL and Canning Road West LMUA located to the south. The Bridge Road Depot LMUA is also located to the east.			
		boundary in the Local F		
		sub area if appropriate		
and of sub reg for train storag with training ac modern facilitie Road access is	The area consists of a rail depot (SG) serving the local underground network and of sub regional importance. The site primarily consists of outdoor sidings for train storage, a large shed for train maintenance work and an office block with training academy. The quality of the employment site is good providing modern facilities for its purpose. Road access is off the Burford Road via a security gate leading into the site car parking area. The nearest tube station is Stratford High Street DLR located to			
		Road DLR located adja		
Worker faciliti	es			
No known facil in Stratford tow employees, loc	No known facilities on site. However, shopping and food are located close by in Stratford town centre. The site benefits from ample car parking facilities for employees, located towards the north of the site.			
PTAL		1b-6		
Freight Acces	S	The site benefits from of rail network.	connectivity to the local	
Airport safegu	Airport safeguarding N/A			
Development activity, ownership and management				
There has beer	There has been minimal development activity on the site since the completion of offices and training facilities in 2005. The site is owned by TfL.			
		onsiderations going for		
The site is constrained due to the infrastructure (rail lines) to the eastern half of site which enables the site to carry out its specific function. The majority of the site is unlikely to change in character as the function forms an important component of London's infrastructure.				
	However, there would seem to be scope for intensification across the car park to the north of the site in close proximity to the Rick Roberts Way LSIS			

(although separated by Channelsea Path, perhaps incorporating training facilities, and potentially other employment-generating uses in a more dense arrangement.

Should TFL vacate the site lends itself to industrial intensification in the form of a G Park and Albert style development (i.e. large floorplate industrial accommodation) this will be attractive to occupiers servicing the CAZ.

- The site has important infrastructure uses which will continue to play an important role in facilitating London's public transport system
- The site is constrained primarily through the predominance of rail lines on the site connecting to the wider rail network
- Scope for site intensification should the current occupier vacate during the plan period.
- Scope for reconfiguration of north-eastern part of site for intensification to form closer relationship and development opportunities with the adjacent Rick Roberts Way LSIS.



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# East Ham Depot

EMPLOYMENT S	TUDY UPDA	TE 2022	East Ham Depot	
Status	LIL3			
Area	Train depot s	surrounded by rail infra	astructure and residential	
Composition	area			
Roads	Stevenage R	Road		
Site size	2.21 ha			
Location				
Road, the depot, v sole access from	which is also k Stevenage	nown as Stevenage R	mity to the North Circular oad Railway Depot takes g character of the area open land.	
There was no cha	nge to the LIL	boundary in the Loca	al Plan Review 2018.	
		y sub area if appropria		
The site comprises a railway depot operated by Bombardier for C2C which operates the London, Tilbury and Southend Line between East Ham and Barking stations. The depot includes a large railway hangar, a complex of outbuildings, parking areas and railway sidings and appears to be fit for				
purpose. Worker facilities				
	earest facilitie	es are to be found in E	ast Ham town centre	
about 15 minutes				
PTAL	-	0-1a		
Freight Access		Site has rail access a	s part of its function.	
Airport safeguar	ding	N/A	·	
Development ac	tivity, owners	ship and managemer	nt	
Tilbury and South of significance or	end Line. The enquiries at th	ne site.	nt planning applications	
		considerations going		
It is unlikely that this site will come forward for development in the foreseeable				
future. The depot is tightly bound and designation as a LIL and its present				
boundary remain	appropriate.			
Should TFL vacat small stacked unit			ensification in the form of	
<ul> <li>Concluding point</li> <li>The current successfully</li> </ul>	activities at th	ne LIL are well establis	hed and operating	

- It is unlikely that the site will come forward for redevelopment in the foreseeable future but recognition of its economic function via LIL designation remains appropriate.
- Scope for site intensification should the current occupier vacate during the plan period, this isolated site from retail and employment centres could support residents and the wider 15 minute network.



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# Land East of City Airport

EMPLOYMEN	IT LAND REVIEW 2022 LAND EAST OF CITY	AIRPORT	
Status	LIL5		
Area	Predominately open land, the eastern side is stor	age with wharf	
Composition			
Roads	Hartmann Road	<b>z</b>	
Site size	7.12 ha		
Location			
The employme	ent area is a strip of land between Hartmann Road,	a private airport	
owned road, an	and King George V Dock.		
The DLR line r	runs to the south on the other side of Hartmann Ro	ad with the	
residential area	a of Woodman St further south. London City Airpor	t lies to the west;	
and to the east	st is Woolwich Manor Way and Fishguard Way with	the residential	
area of Galleor	ons Point to the east. The site is part of the designat	ted London City	
Airport Employ	yment Hub and in close proximity to Albert Island L	IL12.	
There was no o	change to the LIL boundary in the Local Plan Revie	ew 2018.	
The site falls w	within the boundary of the Royal Docks OAPF.		
Quality and na	ature of offer (by sub area if appropriate)		
The area is of l	low intensity use and is occupied by only four main	i units four and cai	
parks associate	ted with London City Airport. The uses comprise m	lostly storage and	
distribution, including a recycling business.			
	is good to the A13 and North Circular via Gallions r		
	nor Way to the north. Public transport is close by a		
DLR station with	ith direct access from Hartmann Road; as well as lo	ocal bus routes.	
Worker faciliti	ties		
No services for	or industrial occupiers are apparent on site, howeve	r, shopping and	
food providers	are close by at North Woolwich local centre and a	t City Airport; both	
of which are wi	vithin walking distance.		
PTAL	2-3		
	Dockside location and the preser	nce of a series of	
<b>Freight Acces</b>	•		
U	No rail access. Good road acces		
	Subject to technical airport safeg		
	considerations, forms a significant consideration in		
Airport safeau	Airport safeguarding any development proposals with regard to both		
building height restrictions and congregation of			
people.			
Development activity, ownership and management			
No recent development activity within the LIL.			
The site is to be used as a test for day and service divertises and service (0, 0, 0)			

The site is to be used as a taxi feeder and car parking in accordance with the City Airport Development Programme (13/01373/OUT) for which it received planning permission in 2017, with a 2 year stalled period (Covid) and is likely to complete in

7 years time by 2026/27. The site is unlikely to yield any extra industrial capacity in the short/medium term.

City airport land adjacent to the LIL received planning permission for a 260 bedroom Hotel with ancillary flexible A1-A4 floorspace at ground floor, and meeting/conference facilities together with associated amenity space as part of the City Airport Development Programme (CADP).

#### Industrial land management considerations going forward

The location of this employment area is advantageous in several respects.

The area is self-contained and isolated from residential development. The DLR and Hartmann Road form an effective buffer between the employment area and the residential uses to its south. The area has good access to the road network including convenient access to the A13. The locality is well-served by public transport including a DLR station directly opposite the area.

Allied to these factors are the communication and transport benefits of the area's immediate proximity to City Airport.

The constraints imposed by airport safeguarding considerations are likely to limit the scale and height of new building, also the elongated nature of the site could limit the format of any units built.

Whilst it would seem that the land will be developed by City Airport for its own development needs particularly for transport logistics and other employment uses, these may not be forthcoming at the LIL during this phase, over time, intensification may be justified enabling incorporation of more freight and distribution uses.

- City Airport has medium to longer term plans to develop this area for transport uses i.e. ancillary car parking/taxi feeder park (SG), however this is recognised as a key component of its wider economic and employment-generating function, supporting future operational needs and the visitor economy more broadly.
- Given that the site is currently in use, any potential for redevelopment for industrial use is likely to occur towards the end of the plan period.
- Suitable for freight and distribution should taxi feeder not be needed in the longer term



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# Folkestone Road Depot

Status         LIL 6           Site Uses and Area         Council depot land surrounded by Green Space designations and flanked to the east by the North Circular           Composition         Roads         Jenkins Lane/A406 / Folkestone Road           Size         10.51         Location           The site is located to the east of the Borough and surrounded predominantly by Green Space / Metropolitan Open Land to the north and the south. The site is primarily accessed from Jenkins Lane off the A406 (secure gated) and benefits from an exit along Folkestone Road also.           The residential area of Folkestone Road is located to the west. Langdon Academy School and Eko Pathways School and playing fields are located to the north. The green space to the south is allotment gardens. A watercourse and Site of Importance for Nature Conservation borders the site to the north.           The site is in close proximity to Beckton Gateway LIL7, located to the east of the North Circular Road.           There was no change to the LIL boundary in the Local Plan Review 2018.           Quality and nature of offer (by sub area if appropriate)           The site is land operated as a depot owned by the Council, for various operations including fuelling for Council vehicles, car maintenance and vehicle compound.           The site is also the base for the Council's Environmental Services (refuse collection, sewer team, street cleansing, vehicle maintenance, and passenger transport and ground maintenance). The site offers offices for the Council's Anti- Social Behaviour services including CCTV control room and car pound (used by ASB and parking enforcement teams). The animal welfare unit managed by P	EMPLOYMEN <sup>®</sup>	T LAND REVIEW	2022	Folkestone Road Depot	
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PTAL     0-1b (poor)       Freight Access – water/rail     n/a       Airport safeguarding     NA	supermarket at the Grabary Building on Abbey Road. It is likely employees may				
Freight Access – water/rail     n/a       Airport safeguarding     NA					
Airport safeguarding NA					
Development activity, ownership and management					

The depot is owned by the London Borough of Newham for Council operations/logistics, and there continues to be a need for these functions

There has been minimal development/planning activity on the site since 2001. Permissions granted over this time include office relocation, vehicle storage and washing facilities.

Given the poor quality of temporary units on site, alongside some purpose built buildings, there is scope to explore feasibility of reconfiguration and intensification to yield further capacity, potentially including consolidation of depot activity from elsewhere and/or other uses.

## Industrial land management considerations going forward

As a Council-owned transport depot, it is by its nature land hungry, though there could be scope for some intensification compatible with operational requirements.

The boundaries and designation as a LIL remain appropriate, as there continues to be an operational need for this depot. However, given the quality and temporary nature of the units on site there is scope to improve the quality of buildings on site through the Development Management process.

Should Council vacate the site lends itself to industrial intensification in the form of a G Park or Albert Island style development (large floorplate, multi stacked industrial unit) given its site size and single ownership.

New units would be attractive to the B8 market, which has been already established through the recently, and nearby, development of Segro Park Newham.

- Folkestone Road serves as the primary depot for Council transportrelated operations.
- Quality of units is generally poor, with a number of temporary buildings on site that are well beyond their lifespan
- Qualitative improvements and intensification possible. It is not expected the depot will change its function; recognition of its economic role as a LIL remains appropriate.
- Scope for large scale industrial intensification particularly around the vehicle compound should the current occupier vacate during the medium term to end of the plan period.



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# **Beckton Gateway**

EMPLOYMEN	T STUDY 2022	Beckton Gateway (Jenkins Lane)	
Status	LIL 7	• • • • •	
Site Uses	Segro Park Newham (DPI	& DHL logistics and distribution)	
and Area	and Travelodge London B	eckton	
Composition			
Roads	Jenkins Lane, Alfreds Way	<sup>,</sup> A13, A406	
Size	7.37ha		
Location			
Gasworks, and the east of the	the Jenkins Lane Reuse ar	eckton Sewage Works, Beckton nd Recycling Centre, this site sits to Roding and the border with London	
Service Point, I being adjacent	DPD UK and Travelodge. T	gro Park Newham for DHL Express ne site benefits from good access Alfred's Way), the North Circular to Gallions Reach & North	
To the north of the site is the Fresh Wharf Estate (out of Borough, LBBD), to the west is another Local Industrial Location (LIL6, Folkestone Road Depot). The land between the east of the site and the River Roding is designated SINC and MOL. The site is in close proximity to Beckton Riverside SIL 5, south of Alfred's Way. The site falls within the boundary of the Royal Docks OAPF.			
		in the Local Plan Review 2018.	
	ature of offer (by sub area		
	I ( I	leted in 2018) as Segro Park	
	HL Express Service Point, D	•	
associated delivery vehicle parking and loading bays and Travelodge. Segro Park Newham provided space at Energy Performance Certificate (EPC) band rating A and A+ whereas the minimum standard to let a unit is band E.			
The site benefits from good access being adjacent to the A13 (Newham Way/Alfred's Way), the North Circular (A406), and A1020 (which proceeds south to Gallions Reach & North Woolwich).			
Worker faciliti	es		
	industrial occupiers are ap		
	•	Jenkins Lane. Supermarkets and	
restaurants are located a 5 minute drive at the shopping centres of Claps			
	Gate Lane are close by at North Woolwich local centre and at City Airport;		
	both of which are within walking distance.		
PTAL	1a-2		

Freight Access – water/rail	The safeguarded wharves to the east of the Roding (in LDDB) provide scope for water access (with road transit via River Road and the A13).
	There is no rail access and the site generally has poor public transport access.
Airport safeguarding	n/a

Development activity, ownership and management

The whole site was recently developed with DPD warehouse of 4,620sqm GEA of B1c/B2/B8; DHL warehouse of 4,936 GEA of B1c/B2/B8; and hotel.

This location is attractive to the B8 warehousing and logistics sectors. Particularly the cleared sites around this designation i.e. Shurgard on a small parcel of land to the north east.

### Industrial land management considerations going forward

Given the site's separation from sensitive land uses and good road access with the potential for river access, recent development for B1c/B2/B8 uses, and designation of Segro Park Newham element of the site as a LIL remains appropriate.

- Site is occupied with recently completed modern warehousing as Segro Park Newham with adjacent Travelodge.
- A cluster of warehousing/logistics with access to the strategic road network meeting warehousing needs with minimal impacts on neighbours.
- Site to remain as a LIL.



# Canning Road East

EMPLOYMEN	T LAND REVIEW	2022 CANNING ROAD EAST		
SEL Status	LIL 8			
Area	Roads	Estates		
Composition	Canning Road	Abbey Point Trading Estate		
Light	Abbey Road			
industrial with				
element of				
office to				
residential				
permitted				
development				
Size	0.71 ha			
Location				
•		ntained industrial area known as Abbey		
•		ern edge of the borough, between Stratford		
		he Jubilee line depot (LIL) serving transport		
		part of the wider site is part of the Canning		
		n part was removed from LIL8 in the 2018 Local		
		2017 ELR. The cluster is bounded by other		
		il infrastructure. To the southern end of the site		
		gic Site S11, which underway for a major		
•		elopment. To the east and buffered by rail, is		
low density res				
	Quality & Nature of offer			
Small-medium sized industrial units and a former office block lawfully				
		ts, by virtue of time. Industrial operators include		
	vholesalers, carpenters and clothing manufacturers, together with some			
heavier industry.				
The eluster is busy, and well eccupied with no analy surrently adverticed as				
The cluster is busy, and well-occupied with no space currently advertised as being available. A fair quality public realm. Loading/unloading bays are				
adequate but there are some signs of parking stress given the constrained				
nature of the site and surrounding roads.				
Trature of the site and surrounding roads.				
Whilst there is :	a notential conflic	t identified with the existing lawful residential		
	Whilst there is a potential conflict identified with the existing lawful residential block, it otherwise sits well with surrounding industry, road and buffered by rail			
infrastructure.				
Worker facilities				
The site benefits from direct access to a greenway but was not proximate to				
other facilities for workers, the nearest being on New Plaistow Road.				
Freight Acces		Primary access to the site is via road.		
Airport safegu		n/a		
PTAL		5		
	activity. owners	hip & management		
	In 2018 a change of use was approved from B2 uses to commercial catering			
	• •	e, resulting in loss of 10 sqm B2 uses.		
		-,,		

In 2017, Class O Prior Approval allowed (on appeal) for 10 residential units at Max House with refusal in 2021 for change of use from 1 x large HMO and 1 x four-bedroom flat at ground floor to form 4 x one-bedroom units.

Despite the age and quality of units, the tight nature of the market means that the space is all occupied.

#### Industrial land management considerations going forward

The 2017 ELR suggested this SME cluster provides satisfactory accommodation in a suitable location for the current industrial occupiers.

In line with the 2017 ELR, the boundary of LMUA 9 was extended into the southern end of LIL 8 reducing the former size of the LIL in order to better manage this site. The purpose was to ensure redevelopment occurs in an employment-led way through the process of Managed Transition, recognising the continued demand for industrial and warehousing and the scope to design these in to ensure ongoing viability of such uses.

During the Detailed Sites and Policies DPD, the Examination Inspector noted that LIL 8 is not considered a suitable location for housing development, supporting the future operations at this location. However, given the recent allowances for Prior Approval to residential use and the risk of further piecemeal residential incursions, there is a need to manage this more positively particularly for employment purposes.

## Conclusion:

- Stability of the LIL designation of the site is being undermined by residential incursion. As such, it is appropriate to recognise the change in circumstance allowed by Permitted Development while continuing to promote the site in line with continued demand for industrial and warehousing uses and monitoring neighbouring LMUA development activity.
- As the integrity of the LIL is being eroded, a policy change to LMUA would result in a better management of the mix of uses on site, creating a cluster of LMUA sites along Canning Road.
- Scope for small scale industrial intensification and co-location of uses in medium term to end of plan period



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# Nursery Lane

EMPLOYMEN	EMPLOYMENT LAND REVIEW 2022 Nursery Lane			
Status	LIL 9			
Area Composition	Large urban site bakery (Hovis).	e predominantly comp	romising of an active	
Roads		n Lane and Romford F via Romford Road.	Road. Primary access	
Size	2.26 ha			
Location				
The 2.26ha site	e is located at Nu	rsery Lane to the sout	h of Forest Gate	
station and sou	th west of the Fo	rest Gate District Cen	tre. The site is	
surrounded by	residential terrac	es and commercial de	velopment of the	
	MUA and Upton			
	h east edge of Ll art of the Nursery	L9 was removed in the	e Local Plan Review	
		sub area if appropriat	te)	
A large compo industrial unit ir	onent of the site	e consists of dated	yet good quality large industrial sized bakery,	
To the east of the bakery includes standard specification workspace units which are generally of a poor quality and old. Occupying these premises are primarily light industrial uses including small scale clothing manufacturing businesses (operating from 4 units to the south east of the site) and a temple/religious charity. Access to these 4 units is via a small alleyway and unsuitable for any vehicular access.				
centre facilities occupier requir	, but location of ements.		blic transport and town oor access for modern	
Worker facilities				
Overall the site is well served by worker facilities, public transport and local amenities, being within a few minutes' walk of Forest Gate town centre and station.				
The location of this site supports the objectives which focus on 15-minute neighbourhoods, the climate emergency, and the consideration of how to create a healthier environment for all residents. In particular, the focus on reducing car dependency, focusing growth in locations that are easily accessed by public transport, as well as being accessible through walking and cycling.				
Freight Acces	<b>s</b> – water/rail		ounded by roads and cess to the site is from gated access off	
Airport safegu	larding	n/a		
	Development activity, ownership and management			
	,		-	

The site is characterised by long term stability with no recent development activity.

## Industrial land management considerations going forward

The site and current uses serve both a local and regional economy, evidenced by nil vacancy; the core occupier seems unlikely to change.

In line with the 2017 ELR, the long linear western edge of the site was reallocated as a LMUA.

The site (bakery) is well located in relation to local facilities and strategic road network and should remain as a LIL.

Site size, constrained configuration and proximity to sensitive neighbouring uses means that site could be redeveloped for small, stacked units but may not result in a net increase in floorspace due to the high site coverage of the existing units.

- The main site use of the Hovis Bakery serve both local and regional economy and should remain as LIL.
- Should site become vacant in medium to end of plan period, opportunity for redevelopment to small stacked units but may not result in a net increase in floorspace or meaningful site intensification due to the high site coverage of the existing units and site constraints.
- Retain as LIL to protect local industrial offer in area of borough with lower industrial supply.



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# **Grantham Road**

EMPLOYMENT LAND REVIEW 2022 Grantham R		
Status	LIL10	
Site Uses and Area Composition	Small industrial estate / light industry and storage surrounded by strategic road infrastructure, open space and residential area.	
Roads	North Circular Road A406 & Romford Road	
Site size	e size 1.33 ha	
Location		
At the eastern how	ndany of the horough adjoining London [	)orough of

At the eastern boundary of the borough adjoining London Borough of Redbridge and a short distance from Ilford town centre, the area is enclosed by the North Circular Road A406, Romford Road key corridor and residential Grantham Road. To the south is Little Ilford Park which is designated as Green Space and Metropolitan Open Land. Aldersbrook LMUA is located to the north on opposite side of Romford Road. Ilford Train Station is within walking distance.

There was no change to the LIL boundary in the Local Plan Review 2018. **Quality and nature of offer** (by sub area if appropriate)

The LIL comprises three premises all of which are currently occupied. At the north is Enterprise Rent-a-Car fronting Romford Road; in the middle of the site is a former office building which is now a gym and car mechanic service; The southern part of the site is a vacant car park. Whilst buildings are in reasonable condition, the site is under-used.

All three businesses share a common vehicular access to the North Circular Road. It should be noted, the Romford Rd/Ilford Junction has significant road congestion issues given the location into and out of London. The entrance also provides a pedestrian pathway to Romford Road running alongside the North Circular. There is no other access apart from a pedestrian entrance to Enterprise Rent-a-Car from Romford Road.

The site's PTAL varies across the site from 2-6a. This is reflected in that the sites location has relatively poor access from the southern end of the site but public transport accessibility improves from Romford Road towards Ilford station. However, the lower PTALs are indicative of the lack of access points and poor connectivity within the site and the barrier effects of the North Circular.

The characteristics of the surrounding area given the sites proximity to the North Circular and vehicular turnoff into Newham means that the site is likely to be impacted by higher levels of noise alongside poorer air quality in this area. To the south/east of the site is mainly residential in context. Furthermore the site is constrained by a line of pylons and likely contamination from former industrial uses.

#### Worker facilities

Other than the gym, there are no on site facilities, however a wide variety of shopping, child care, and other services are available at the nearby llford town centre and on Romford Road.

PTAL	West – 2 South – 4
	North/East – 6a
Freight Access	Road only
Airport safeguarding	NA

### Development activity, ownership and management

Both the gym and car mechanic service at the LIL are recent developments which have revived what had been vacant building. A former use of car rental service has vacated the site, with a large car park now vacant. Both businesses appear to be operating successfully, benefitting from North Circular access, and car parking.

In 2019 outline permission was granted for self-storage warehouse (Class B8), ancillary trade counter (Class B8) and associated car parking.

Industrial land management considerations going forward

The striking characteristics of this estate are its accessibility to the strategic road network; and its accessibility to the local workforce by public transport, walking and cycling. As noted above the site is an optimal location for business use in terms of accessibility and proximity to a neighbouring town centre. Whilst the site is relatively small, given its good accessibility to the strategic road network, the site is suited for small/medium warehousing or industrial uses that require high accessibility. It is also located at a prominent gateway to the borough.

The land has potential for more intensive employment use than at present, making use of its locational attributes, and providing capacity to accommodate new demand arising in the area and/or displacement from elsewhere. Indeed, capacity could further be realised if the gym were relocated into a town centre, and vehicle service elsewhere. The recent permission for self-storage warehouse is currently under construction to the south of the site. As such the boundaries and designation as LIL remain appropriate.

Given units are occupied by good covenants, there is inherent value, which means site intensification in the short-term is unviable.

- Highly accessible and sustainable location.
- Located in part of borough lacking in safeguarded employment sites, this isolated site from retail and employment centres could support residents and the wider 15 minute network. The estate has potential for more intensive employment generating development given its proximity to llford town centre and excellent transport links.
- Prominent location at a gateway to the borough is appropriate for a landmark development that announces arrival in Newham particularly for medium warehousing and industrial uses that require high accessibility, yielding additional employment floorspace.
- Medium/longer term in the plan period, the site provides an opportunity for site intensification in the form of small, stacked units.



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# St Mark's Industrial Estate

EMPLOYMEN	T LAND REVIEW 2021	St Mark's Industrial Estate
Status	LIL 11	
Site Uses	Light industry – SMEs and self-st	
and Area	Estate with DLR line above the s	ite located adjacent to City
Composition	Airport hotels and residential are	ea of Connaught Road. The
_	site is within the Connaught Rive	rside S23 Strategic Site and
	adjacent to the A1020, London C	ity Airport and industrial area
	of Silvertown.	
Roads	North Woolwich Road, Oriental F	Road, A112 Connaught Road,
	A1020 Connaught Bridge.	_
Size	2.18 ha	

### Location

The site is located to the east of Connaught Bridge, south of Connaught Road (A112) and north of North Woolwich Road. The surrounding area to the north is London City Airport and to the north-east is predominantly residential in nature compromising of higher density residential blocks of four to nine storeys. Between City Airport and this site are a number of hotels serving the airport. The site is in close proximity to London City Airport with the DLR line flyover bisecting the site. The site to the south, Pontoon Reach Royal Docks, is currently under construction for ten storey's of apartments.

The site is located within Strategic Site S23 (Connaught Riverside), which supports industrial and warehousing on the LIL, and adjacent to Silvertown Quays Strategic Site S21 which is west of Connaught Bridge.

Quality and nature of offer (by sub area if appropriate)

St Marks Industrial Estate contains a range of dated small to medium size units accommodating light and general industry and storage uses together with open storage land. The estate has adequate loading and unloading provision and car parking facilities and is well occupied.

The main estate and northern B8 unit are good quality environments, and the surrounding road infrastructure provides for a separation from sensitive receptors. However, the southern end adjacent to Brick Lane Music Hall is more dated warehouse units, and a site in temporary use by Crossrail. The estate has low vacancy with one small, dated, unit of 352 sq m currently advertised. The space provides affordable market rent accommodation.

#### Worker facilities

A limited number of restaurants and convenience shops are located along Connaught Road and in the residential area south of North Woolwich Road a full range in Stratford town centre. The site is adjacent to a Marriott Hotel, Travelodge and Ibis hotel and Brick Lane Music Hall. The site benefits from car parking facilities for employees and is easily accessible by DLR.

The location of this site supports the objectives which focus on 15-minute neighbourhoods, the climate emergency, and the consideration of how to create a healthier environment for all residents. In particular, the focus on reducing car

dependency, focusing growth in locations that are easily accessed by public transport, as well as being accessible through walking and cycling.

PTAL	2			
Freight Access	Road only			
Airport safeguarding	The area is subject to technical airport safeguarding considerations. This would be a significant constraint in any development proposals with regard to building height restrictions.			

Development activity, ownership and management

In February 2019 the vacant site beneath DLR Line on Oriental Road received permission for clearance of the site to provide space for vehicle storage with associated site office.

In 2019, an extension of 975 sq m of storage was completed to the western side of this site. This is now operated by Shurgard for self-storage purposes

To the western side of this industrial location is strategic site S21 of Silvertown Quays for residential-led mixed-use with potential for leisure and hospitality, green industries, retail and research and development, building on the visitor attraction cluster at the western end of the docks (ExCeL, Siemens building). This received permission for mixed uses (reserved matters approved 2021 for Phase 1 of the approved development) with a detailed planning permission for the strategic site to the south of Connaught Riverside currently being determined for residential blocks.

Industrial land management considerations going forward

The main part of the estate is well occupied by SMEs in purpose-built yet dated accommodation with a good degree of self-containment/separation with services yards and car parking and good SRN access. The Shurgard self-storage unit to the north western edge, north of the DLR line, exhibits higher quality with extension recently completed. This LIL forms part of the Connaught Riverside Strategic Site (policy S23) supporting industrial and warehousing at this location The units at St Mark's provide affordability for occupiers, and as such provides an important offer for a balanced market. Given the age of some of the units they may come to the end of their economic life during the plan period. At this time, site intensification could be possible through small, stacked units.

Policy S23 sets out a clear vision for this area, and St Mark's providing an opportunity in providing small flexible units, potentially as part of a mixed use development. Its proximity to the airport remains appropriate for a LIL designation, with potential for co-location and small scale light industrial intensification, as part of the wider site allocation objectives.

- The LIL compromises a range of small to medium size units accommodating light and general industry and storage uses and is well occupied
- The context of the LIL within the strategic site is undergoing change to the south and the west.
- There is scope for site intensification as some of the units come to the end of their economic life during the plan period.

• In the short term the LIL serves important local industrial function, but units are likely to come to their end of economic life at the mid to back end of the plan period.



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# Albert Island

EMPLOYMEN	T LAND REVIEW 2022	ALBERT ISLAND	
Status	LIL12		
Site Uses and Area Composition	Island to the east of London City Airport and Royal Albert Dock. Predominately open land, some industrial buildings and extensive hardstanding. GLA pilot to deliver distribution (e- commerce operators) and light industrial, marine based industrial, commercial shipyard, employment (start-up) and education uses		
Roads	Woolwich Manor Way		
Site size	12.7 ha		
Location			
docks adjoin the are locks betwee presents direct adjacent to the development ( <i>i</i> the west), and as University o	er, the site sits at the eastern end of the ne Thames River. To both the north an een river and dock. The LIL location is a access to the river to support marine residential area of North Woolwich and Albert Basin Strategic Site S19), and al Gallions Reach shopping park, new R f East London (to the north). The site is ondon City Airport.	nd south of the land mass unique in this respect as it infrastructure. The site is d new Royal Albert Wharf so London City Airport (to coyal Albert Wharf as well	
The existing roa (A117).	ad network within the site is accessed fro	om Woolwich Manor Road	
•	s of the Albert Island site are located w e which encourages and incentivises e	•	
There was no o	change to the LIL boundary in the Loca	l Plan Review 2018.	
The site falls w	ithin the boundary of the Royal Docks	DAPF.	
Quality and na The site is subj the Airport Pub	ature of offer (by sub area if appropriate ect to low intensity use in part due to 38 olic Safety Zone. Many occupiers are tr dation is generally low grade.	te) 3% of its area falling within	
concrete 'batch	usiness is Corbyn Construction which ning' and the manufacture of pre-fabric he local construction industry, togeth he site.	cated reinforced concrete	
an ICT rental c	he east of Woolwich Manor Way (outsid ompany, marina with associated facilitie al training centre (D1).	e ,	
Road access is	s good to the A13 and North Circular via	a Gallions roundabout	

Road access is good to the A13 and North Circular via Gallions roundabout immediately to the north. Public transport is via DLR to Gallions Reach or King

George V. While there is pedestrian access alongside North Woolwich Way these may not be step-free routes.

Buffering exists from nearby residential through separation distance provided by the surrounding water. The site has relatively high levels of background airport noise

## Worker facilities

No services for industrial occupiers were identified within the site. A few shops, restaurants and cafés are located to the north in Albert Basin Strategic Site. While extensive shopping and food providers are accessible by car at Gallions Reach, access to services on foot is more limited and convoluted (500m from North Woolwich local centre).

The location of this site however supports the objectives which focus on 15minute neighbourhoods, and the consideration of how to create a healthier environment for all residents. In particular, the focus on reducing car dependency, focusing employment growth in locations that are easily accessed by public transport, as well as being accessible through walking and cycling.

PTAL	0-2
Freight Access	Potential for use of river for freight. Currently a leisure marina use. Good access to the strategic road network.
Airport safeguarding	Area is subject to technical airport safeguarding considerations, which will form a significant consideration in any development proposals with regard to both building height restrictions and congregation of people.

Development activity, ownership and management

The majority of the employment area is in the ownership of the Mayor of London, and being managed as a potential development site, including a new commercial boatyard to service riverboat passenger service vessels.

Land parcels on either side of the King George V lock and at the west of the island are leased by the Royal Docks Management Authority (RoDMA). Some land to north east is in the ownership of London Borough of Newham.

A 2020 application for employment-led redevelopment of Albert Island is approved subject to S106. The proposal is for a mix of light industrial, long term storage and distribution logistics warehouse including provision of service yards and parking facilities, flexible industrial and educational uses and café, long stay car parking, 16 residential units, Royal Docks Management Authority office and replacement marina. This includes net additional gross internal floorspace following development of 10,065sqm D1, 298sqm A3, 26,185sqm B8, 21,013sqm B1(c), 45sqm B1(a), 5,216sqm B2 uses.

## Industrial land management considerations going forward

The area is well located in relation to the strategic road network and offers potential for 24 hour working due to its relative self-containment and separation distance from sensitive receptors.

Significant scope for intensification of employment uses provided airport safety is considered, making use of dock and river access.

As such continued designation as a LIL and existing boundaries remain appropriate, with opportunities to support marine engineering, warehousing and construction training at this location.

- Short term supply with comprehensive development by the Mayor of London and a development partner is pending approval subject to S106 agreement.
- The LIL is unique in that is has direct access to the dock and surrounded by water to support potential for a future strategic boatyard.
- Well served by road network, good access to river and public transport links (two DLR stations within walking distance as well as local bus network).
- The Mayor of London is encouraging commercial and leisure marine related activities at this riverside location in the docklands; refurbishment of existing buildings for offices and training; and some housing.
- Emphasis on place-making to assist in overall regeneration of Royal Docks.
- Environmental constraints of the site are notably proximity to the airport and presence of existing general industry justify continuing allocation of the land as LIL. Major scheme bringing forward major intensified industrial with mix of uses.



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# **Butchers Road**

EMPLOYMEN	T LAND REVIEW	/ 2022	Butchers Road		
Status	LIL 13				
Roads	Butchers Road	/ Newham Way / Beeby F	Road		
Site Uses		dustrial (Mint Business Pa			
and Area	•	ded by LMUA, Newham V	, .		
Composition	area.				
Size	0.85ha				
	oroona				
Location In the Custom House area, close to Canning Town and largely surrounded by residential development to the south and the west of the site, the site is located directly south of the A13 on Butchers Road. To the east is a variety of commercial and community uses in Beeby Road LMUA (formerly part of LIL 13). Quality and nature of offer by sub area The site is split into two parts, between the petrol station to the north and Mint Business Park to the southern end. The main part of the site is Mint Business Park, a modern estate currently with no vacancy. The units have shutters and good access points to serve the units from the service yard. It comprises a number of large and small scale light industrial/general industry units, units for storage and distribution and additional utilities/infrastructure including a petrol filling station and convenience store. Businesses include clothing distribution, office technology, commercial cleaning, and commercial photography studio and security services. The site is accessed off the Newham Way, with a separate entrance to Mint Business Park via Butchers Rd. The site benefits from a key distributor road for larger vehicles to access the site.					
Worker faciliti	es				
There is a petrol station (with a café offer) and convenience store on site, and more extensive local facilities at Freemasons Road local centre, just over 5 minutes' walk away. The estate provides on site car parking for employees and visitors, but public transport access is poor. The site benefits from the Cycle Superhighway (CS3) running east/west at the northern end of the site.					
PTAL		2/3			
Freight Acces	S	The site is entirely be Access to the site is so primary distributor roa which is intended to transport links betwee particular east to west o	blely by road via a d (Newham Way) provide large-scale en areas and in		
Airport safeguarding					
Development activity, ownership and management					
There has been very little planning activity on the site in recent years, partly down to the fact that there are a limited number of units on site and the buildings on are of a good quality with active tenancies across all of the units. However, in 2017 Mint Business Park has seen a number of applications					
approved for qualitative improvements to some of the units, highlighting investment to support the ongoing operation of the uses at this location.

Land ownership is relatively consolidated on the site evident in a generally well managed environment. The units are under single management.

### Industrial land management considerations going forward

The Butchers Road site benefits from access from a primary distributor road suited for heavy and larger vehicles associated with the land use. However access to the business park is via Butchers Rd, which is partly residential in nature.

The buildings on the estate are generally modern (built approximately in the last 20 years) and in good condition with adequate on site and secure parking for the units. The site is currently occupied, and given the current strong demand for space and the little availability of industrial premises in this area of the borough, we don't see this changing in the short/medium term.

The site could lend itself to site intensification in the form of small, stacked units but the current inherent value means this is unviable to develop in the short/medium term.

Overall the estate performs well in relation to providing employment space for new businesses and industrial development and as such its designation as a LIL remains appropriate.

### Conclusion

- Overall the employment area is performing well, with qualitative improvements receiving planning approval at Mint Business Park. Site intensification is likely to be unviable during the plan period due to the inherent value of the existing industrial units.
- Serves an important local need for small businesses in the area.
- Should the petrol station vacate, the site should be retained for industrial uses.



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Newham Way Newham Way

Newham Way

Freemason

Newham Boundary Grange Primary Manor School Kaizen Primary School Toligate McMillan Primary Stadium 1 100 1:1,000 @ A3 Date: 13/05/2022 Drawn: KP Checked: SS Figure 12 Rev A

# Locally Significant Industrial Location

## Sugar House Lane / Stratford High Street

EMPLOYMENT LAND REVIEW 2022 Sugar House Lane					
SEL Status	LSIS B.1b7				
Site Uses and Area	Roads	Estates			
Composition					
Residential and office	Sugar House	Formerly industrial estates, now			
area of Strand East,	Lane, Cloud	cleared and redeveloped.			
adjacent to Stratford High	Street,	The site is within an area that			
Street, bounded to the	Hunt's Lane,	has been predominantly used for			
west by the River Lea	High Street	industrial and commercial activity.			
and Three Mills Wall		The site accommodates a mix of			
River Weir to the east.		commercial activity, including a			
		number of creative industries, and			
		vacant land and buildings which			
<u> Ci-c</u>	4.00 ha	were cleared for redevelopment			
Size	4.36 ha				
Location	fthe Strend Fee	at aita allocation northy franting			
		st site allocation, partly fronting			
		ning permission for a cluster of			
	•	fice, workshop, retail, hotel and			
associated business and e Quality and nature of offe					
		ion is currently under construction			
		wider high density redevelopment			
		d East SA4.2 site allocation.			
Worker facilities					
	onstruction, with	the wider redevelopment providing			
hotel, restaurants, bars and cafes. The Site is located on Stratford High Street					
in close proximity to Stratfo					
Hancock Road.		•			
PTAL		2-5			
Freight Access		Road			
Development activity, ow					
		evelopment for comprehensive			
		ng 33,950sqm offices and work			
shops (B1), hotel and restaurants, bars and cafes. The first phase including					
some of the site within the LSIS have been delivered, with a significant					
amount of commercial floo	rspace.				
The western part of the LO	IC in panding d	pointion for 1 160 cam of commercial			
The western part of the LSIS is pending decision for 4,160 sqm of commercial					
floorspace (Use Classes A1, A2, A3, A4, B1 Located in the five-storey					
eastern (and southern) element(s) of the plot of which 1,068 sqm are					
allocated to flexible uses falling within Use Classes A1, A3, A4 and/or B1 and					
3,090 sqm to Use Class B1(including an allowance for 514 sqm of Use Class A2 on the ground floor at High Street Stratford).					
There is no further capacity on site due to comprehensive redevelopment.					
Industrial land management considerations					

Former economic cluster with land formerly in B2/B8 use. Permission granted for office, workspace, hotel, & retail, all supports intensified workspace, but loss of industrial.

The site is the employment designation (northern section) of the wider LLDC SA4.2 mixed use site allocation. Sugar House workspace is underway on this site as part of 'sugar house island' development, an

### Concluding points

- Commercial element currently being delivered for offices and work spaces / workshops.
- The site has reached capacity through ongoing redevelopment.
- The Site is operating as an employment site, predominantly office, workshop, retail, hotel and associated business and employmentgenerating uses, rather than industrial. Redevelopment for mixed-uses on wider site supports recommendation for re-designation to LMUA.



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### **Rick Roberts Way North**

EMPLOYMENT LAND REVIE	<b>Rick Roberts Way North</b>					
SEL Status	LSIS B.1b8					
Site Uses and Area	Roads	Estates				
Composition						
Creative industries, light	Rick Roberts	International Business Park				
industry, building supplies.	Way, Abbey					
High quality business park	Lane					
adjacent to the Jubilee Line						
depot and Rick Roberts Way						
residential site allocation;						
Size	4.36 ha	Number of Businesses 4				
The site is located to the south						
5		alking trail and the TFL Jubilee				
Line depot (LIL 2) and to the w	2					
SA3.6 for mixed use developm	ent of residentia	I with education uses.				
The nearest station is Abbey R	oad DLR located	d approximately 500 metres				
away.						
Quality and nature of offer						
A cluster of existing high-qualit						
B2 and B8 Use Classes in modern buildings, with tenants including Kesslers						
International, Travis Perkins, S	t Clements Pres	s, and Mercedes-Benz retail				
Group UK.						
Worker facilities						
	-	lose proximity to Stratford town				
centre and shops and facilities						
PTAL		1a-5				
Freight Access		Road				
Development activity, owners		gement				
There is no recent developmer		· · ·				
Industrial land management						
Cluster of B2/B8 high quality industrial warehouses and offices. Potential for						
intensification of existing floorspace capacity through multi-storey, and more						
efficient use of land through increased plot ratios but in the short/medium						
term there is too much inherent value to make this viable. Could be						
achievable longer term.						
Given the ongoing suitability for this site to be maintained for industrial use, it						
should be re-designated as a LIL						

### Concluding points

- Cluster of B2/B8 high quality industrial warehouses and offices.
- Longer term potential for intensification of existing floorspace capacity through multi-storey, and more efficient use of land through increased plot ratios, subject to mitigation of impacts / provision of buffer on

adjacent strategic site SA3.6 (identified for location of primary school and minimum of 750 homes).

- Should TfL vacate the neighbouring LIL site, there is opportunity for connectivity between both sites.
- Given the ongoing suitability for this site to be maintained for industrial use, it should be re-designated as a LIL.



**Other Industrial Locations (OIL)** 

### Cook's Road

<b>EMPLOYMENT LAND RE</b>	<b>VIEW 2022</b>	Cooks Rd		
SEL Status	OIL B.1b6			
Site Uses and Area	Roads	Estates		
Composition				
Light industry and vacant	Cook's	n/a		
site. Application pending	Road			
determination.				
Industrial area in				
transition within Pudding				
Mill Site Allocation SA4.3				
for new medium-density,				
mixed-use area.				
Size	1.49 ha			
Location				
High Street and A118. The Ring pathway to the west a the Pudding Mill Lane Sub recently completed resider warehouses and offices. T will deliver a new Local Ce within a mixed-use area, in replacement business floo	e site is surr and Pudding -station to t ntial led mix he site is w ntre adjace ncluding a s rspace, incl	e of the borough and north of Stratford ounded by the River Lea and Capital g Mill River to the south. The site abuts he north. The eastern side is adjacent to ed-used development and older industrial ithin the Pudding Mill site allocation which nt to Pudding Mill Lane DLR Station ignificant and diverse element of new and uding spaces suitable for small- and		
medium-sized businesses. The nearest station is Pud metres away.		ne DLR located approximately 400		
Quality and nature of offe	er			
site. The site is largely nov land. One business remain	v dilapidateo is as rug sh			
	e is cleared	and in use as an overflow car park.		
Worker facilities				
		Street in close proximity to Stratford town Mill will be delivered as part of the site		
The location of this site su	onorts the c	biectives which focus on 15-minute		
The location of this site supports the objectives which focus on 15-minute neighbourhoods, the climate emergency, and the consideration of how to				
create a healthier environment for all residents. In particular, the focus on				
		owth in locations that are easily accessed		
		ccessible through walking and cycling.		
PTAL	as being d			
Freight Access		Road		

Freight AccessRoadDevelopment activity, ownership and management

The site was recently granted planning permission (ref: 20/00307/FUL) for a residential mixed-use development of buildings between two and 14 storeys in height to include 457 residential units (Use Class C3), 5,594sqm (GEA) of storage and distribution floorspace (Use Class B8), 3,494sqm (GEA) of light industrial floorspace (Use Class B1c) and 180sqm (GEA) of retail floorspace (Use Classes A1/A2/A3).

The development generates an uplift in the existing 2,670 sq m of B1(c) uses by delivering +649 of B1c and +5,513 sq m of B8 at ground floor level. The units will lend themselves to office occupiers or light industrial uses providing the flexibility many smaller occupiers require e.g. space for office/hot desking, meeting rooms, light manufacturing, design and distribution.

The site is adjacent to the recently completed Legacy Wharf residential scheme.

#### Industrial land management considerations going forward

The site is undergoing transition to co-location and intensification, with reprovision of existing industrial to the northern section adjacent to the substation.

Potential for redevelopment to make more efficient use of land including reprovision of intensive industrial floorspace at northern part of the designation, and to intensify the floorspace capacity through increased plot ratios facilitating the co-location with residential within the remainder of the designation.

Given the ongoing suitability for this to be maintained for industrial use, this should be considered to be re-designated as a LIL, subject to how the current application progresses.

### Concluding points

- Other Industrial Location designation maintained along the western edge where industrial uses should be intensified in the short term of the plan period in line with Site Allocation SA4.3: Pudding Mill, and facilitate the co-location with residential uses Cluster of B2/B8 high quality industrial warehouses and offices.
- The site is suitable to be maintained for industrial use and is recommended to be re-designated as a LIL to protect industrial integrity of the site should the recently granted permission not proceed. Otherwise, the site proposals are more akin to future redesignation to LMUA.
- Re-provision of industrial uses should be maximised on site.
- Continue to monitor the success of the planning application, as the concept could be replicated under the LMUA designations.



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